Taiwan Software Market Overview, 2000-2003

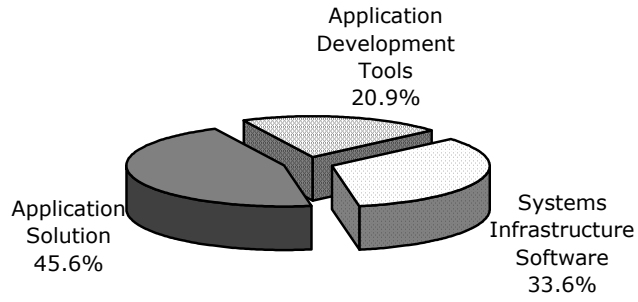***Key Finding: Application solutions posted 45.6% share of the package software market***

In 2001, application solutions continued to make up the largest proportion of the software market with a 45.6% share, followed by system infrastructure 33.6%, and application development and deployment tools 20.9%.

TechInsight expects that the application solutions segment will continue to hold a majority stake of the software market through the three-year period. This growth will stem largely from Taiwan's increasing services industry applications and product supply chain applications, and developing SME sector. As Taiwan software market is placing more emphases on security and storage software, the systems infrastructure software market will demonstrate the strongest growth among all other markets. By 2003, the market is expected to take up 37.3% share of the total software market, with a 2000-2003 CAGR of 16.8%, the highest among all others.

![TechInsight — Strategy · Analysis · Results]

Taiwan Software Market Breakdown by Product Category, 2001

Total Market Value: US$792.7 million

Application
Development
Tools
20.9%

Application
Solution
45.6%

Systems
Infrastructure
Software
33.6%

Source: Taiwan Software Market Study, TechInsight, February 2002